

# PALLADIUM ACCOUNTING

Product Comparison

# Palladium Product Comparison



	PALLADIUM INDIVIDUAL	PALLADIUM BUSINESS	PALLADIUM ENTERPRISE	PALLADIUM PREMIUM
<b>COMPANY/DATA</b>				
Data Hosting Option Available	X	✓	✓	✓
Data Storage	MS SQL Express	MS SQL (Any)	MS SQL (Any)	MS SQL (Any)
Flexible Pricing Models - Monthly Subscription/Purchase	Free	✓	✓	✓
Microsoft Compliant and Certified Software (Windows 7, 8, 10)	✓	✓	✓	✓
Maximum Database Size	10GB	∞**	∞**	∞**
Number of Users	1	Up to 10	Up to 500	Up to 500
Dashboards	X	✓	✓	✓
Technology	MS .Net 4	MS .Net 4	MS .Net 4	MS .Net 4
Mail or Export Reports Directly in Excel, Word or PDF	✓	✓	✓	✓
System Data History Retention & Reporting	∞	∞	∞	∞
32- or 64-bit Compatibility	✓	✓	✓	✓
Access Data on Remote Computer/Server	✓	✓	✓	✓
Work Remotely with Embedded VPN	✓	✓	✓	✓
Number of Companies	∞	∞	∞	∞
Number of Financial Years	∞	∞	∞	∞
Dynamic Reconnection to Database	✓	✓	✓	✓
Full Transactional Database Processing	✓	✓	✓	✓
Set Earliest Transaction Date	✓	✓	✓	✓
Post in Previous Financial Period	✓	✓	✓	✓
Full Audit Trail/Double Entry System	✓	✓	✓	✓
Clear Data Function	X	✓	✓	✓
Attach Company Logo to Processing Documents	✓	✓	✓	✓
User-Defined Optional Fields	X	✓	✓	✓
Optional User-Defined Fields on Documents	X	X	✓	✓
User Level Security by Feature and Function	X	✓	✓	✓
User Access Rights per Report, GL, Warehouse, Vendor, Item Category	X	GL Account Only	✓	✓
View the User who Created and GL Journal on Processing Documents	X	✓	✓	✓
User Task Function with User Statistics	X	✓	✓	✓
Lock Closed Financial Periods	X	✓	✓	✓
Attach Files to all Mastefiles and Processing Documents	X	✓	✓	✓
Archive Data	X	✓	✓	✓
Data Conversion from Simply Accounting (Masterfiles)	X	✓	✓	✓
Data Conversion from Pastel Partner	X	X	✓	✓
Business Intelligence OLAP Functionality	X	X	✓	✓
Report Drill Down to Source Document Processing Screens	X	✓	✓	✓
File Storage Directly Inside Company	X	✓	✓	✓
Customisable Field Re-Naming Conventions	X	✓	✓	✓
Integrated SMS Marketing & Collections	✓	✓	✓	✓
Batch Printing and Emailing Function	X	✓	✓	✓

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	PALLADIUM INDIVIDUAL	PALLADIUM BUSINESS	PALLADIUM ENTERPRISE	PALLADIUM PREMIUM
Palladium Mobile App Integration	×	×	×	✓
Single Sign-On Across Companies	×	×	×	✓
<b>GENERAL LEDGER</b>				
Segmented General Ledger to 10 Levels	×	×	✓	✓
General Ledger (full financial reporting)	✓	✓	✓	✓
Import Bank Statements	×	×	✓	✓
Financial Reporting History for Life	✓	✓	✓	✓
Multi-Company Reporting Tool (Consolidations)	✓	✓	✓	✓
Account Sets (Stock Control Groups)	Service Items	✓	✓	✓
Journal Entry	✓	✓	✓	✓
Sundry Receipts and Payments Journals	✓	✓	✓	✓
Post/Save/Recall/Amend Journal Entries	✓	✓	✓	✓
Bank (Cash Book) Reconciliation	×	✓	✓	✓
Budget Ledger Accounts	×	✓	✓	✓
General Ledger Account User Access Security	×	✓	✓	✓
Enter Cash Deposit Slips	×	✓	✓	✓
Industry Specific Account Templates	✓	✓	✓	✓
Third Party Payroll Imports	×	✓	✓	✓
Multicurrency (Accounts/Transactions)	×	×	✓	✓
Subsidiary Ledger	×	×	✓	✓
Departmental Accounting with Budgeting	×	×	✓	✓
Profit Centre Accounting & Budgeting with Profit Centre Template Allocations	×	✓	✓	✓
Profit Centre Template Allocations	×	✓	✓	✓
GL Line Attachments	×	×	×	✓
Preview Financials	×	×	×	✓
Save Journals	×	×	×	✓
Reversing Journals	×	×	×	✓
Journal Formulas	×	×	×	✓
<b>ACCOUNTS PAYABLE</b>				
Number of Vendors (suppliers)	200 Max	∞	∞	∞
Purchase invoices	✓	✓	✓	✓
Purchase Orders/Requisitions (or Quotes)	×	✓	✓	✓
Purchase Order Approval/Authorisation Functionality	×	×	✓	✓
Payments Facility with Pre-Payments	✓	✓	✓	✓
Vendor Payment Pre-Approvals	×	×	✓	✓
Invoice Inventory Items, Service Items, GL Codes	GL & Service Items	✓	✓	✓
Multiple Delivery Locations	✓	✓	✓	✓
Secure Save/Recall/Amend Purchase Invoices	✓	✓	✓	✓
Bookmark Documents for Easy Recall & Copy	×	×	✓	✓
View and Copy Info From Previous Purchase Docs To Current Doc	×	×	✓	✓
Inline Spell Check on Documents	×	✓	✓	✓
User-Defined Dynamic Document Status Types	×	✓	✓	✓
Vendor Terms	×	✓	✓	✓
Create Purchase Order from Sales Order(s) "Copy" and Trace through to Receiving	×	×	✓	✓

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	PALLADIUM INDIVIDUAL	PALLADIUM BUSINESS	PALLADIUM ENTERPRISE	PALLADIUM PREMIUM
Convert Multiple Goods Received or Purchase Orders to One Vendor Invoice	×	×	✓	✓
Additional Cost Accrual (Landed Cost)	×	×	✓	✓
Bulk Reorder Form from Reorder Quantities	×	×	✓	✓
Print Vendor Purchase Docs using Item Codes and Descriptions	×	×	✓	✓
View Full Supplier Purchase History	×	×	✓	✓
Automatic Debit Note (Returns) Facility	×	✓	✓	✓
Apply Discounts Automatically	×	✓	✓	✓
Advanced Order Form to Aid Stock Purchasing	×	✓	✓	✓
Warehouse Integration	×	✓	✓	✓
Allocate Transactions to Centres (Job Costing)	×	✓	✓	✓
Keep Track of Backorders	×	✓	✓	✓
BI Style Payables Accounts Browser & Analysis	×	✓	✓	✓
Automated Tax Payment Facility	×	✓	✓	✓
Comprehensive Terms System at Document Level	×	×	✓	✓
Optional Document Fields to Fit Any Business	×	×	✓	✓
Optional Document Fields at Header and Line Level	×	×	✓	✓
Unlimited Vendor Prices with Warranties & Estimated Landed Costing	×	×	✓	✓
Bulk Request for Quote (RFQ) Functionality	×	×	✓	✓
Set Allowable Price Variances (Increases) & Drill Down to Previous Purchases	×	×	✓	✓
Trade Creditor Recons	×	×	×	✓
Supplier Rebates	×	×	×	✓
CAPEX Budgeting	×	×	×	✓
<b>ACCOUNTS RECEIVABLE</b>				
Number of Customers	200 Max	∞	∞	∞
Sales Invoices & Delivery Notes	✓	✓	✓	✓
Document Revision Tracking	×	×	✓	✓
Contract Billing	×	×	✓	✓
Courier Waybills	×	×	✓	✓
Sales Orders & Quotes	×	✓	✓	✓
Business Intelligence Sales Reporting	✓	✓	✓	✓
Freehand Quotes	×	×	✓	✓
User Approvals on Freehand Quotes	×	×	✓	✓
Create Purchase & Sales Documents on The Fly	×	×	✓	✓
Multiple Shipping / Delivery Locations	✓	✓	✓	✓
Create Delivery Routes & Assign Deliveries to Drivers/Vehicles with Full Manifest Printing	×	×	✓	✓
Receipts Facility with Deposits	✓	✓	✓	✓
Set Unlimited Upsell Items with Screen Alerts/POPs	×	×	✓	✓
Save / Amend / Recall Invoices with Audit Trail	✓	✓	✓	✓
View Full Sales & Order History from all Processing Documents & Copy Required Info to Current Document	×	×	✓	✓
Bookmark Documents for Easy Recall or Copy	×	×	✓	✓
Print Delivery Note	✓	✓	✓	✓
Inline Spellcheck on Documents	×	✓	✓	✓

# Palladium Product Comparison



	PALLADIUM INDIVIDUAL	PALLADIUM BUSINESS	PALLADIUM ENTERPRISE	PALLADIUM PREMIUM
Control Cancelled Customer Orders with Full Reason Codes & Manager	×	×	✓	✓
Link Customers to Unlimited Pricelists	×	✓	✓	✓
Display Manufactured Components on Sales Invoices and Sales Orders	×	×	✓	✓
Change Customer Pricelists on Stock Receiving/Manufacturing on Pre-Defined Stock Group Mark-Ups	×	×	✓	✓
Link Customers to Sales Persons	×	✓	✓	✓
Customer Terms / Credit Control & Adjust as Document Cover	×	✓	✓	✓
Hire Purchase (HP) Terms with Contract Creation and Printing	×	×	✓	✓
Set Backorder Rules per Customer to Allow/Warn/Block	×	×	✓	✓
Attach Due Invoices with Email Statements	×	×	✓	✓
Keep Track of Sales Persons & Targets	×	×	✓	✓
Recurring Invoices (Contract Billing)	×	×	✓	✓
Sales Person Recording at Document Header or Document Line Level	×	Document Header	✓	✓
Recall Sales Invoices in Bulk (Recurring)	×	✓	✓	✓
Automatic Credit Note Facility from Invoice	×	✓	✓	✓
Credit Note Authorisation and Return Reasons	×	×	✓	✓
Bookmark Documents for easy Recall or Copy	×	×	✓	✓
Customer Item Discounts (Discount Pricing Matrix)	×	×	✓	✓
Apply Payment Discounts Automatically	×	✓	✓	✓
Warehouse Integration	×	×	✓	✓
Allocate Transactions to Departments & Profit Centres	×	✓	✓	✓
Allocate Invoices, Order & Quotes to Projects	×	×	✓	✓
Keep Track of Customer Backorders	×	✓	✓	✓
User Security Per Customer Category	×	×	✓	✓
Cycle Billing (Subscription / Repetitive Billing)	×	✓	✓	✓
Interest Billing (Overdue Accounts)	×	✓	✓	✓
Receivables Account Browsers with BI & Excel Integration	×	×	✓	✓
Process Invoices Remotely (Remote Sales Terminal)	×	×	Yes***	Yes***
Comprehensive Terms System at Document Level	×	×	✓	✓
Optional Document Fields to Fit Any Business	×	×	✓	✓
Optional Document Fields at Header and Line Level	×	×	✓	✓
Sales "in-Document" Price-Override Processing Authorisation Options with Override Reason Codes	×	×	✓	✓
Document Validations for Blank or Duplicate Reference Fields	×	×	✓	✓
Document Validations for Blank Departments or Sales Representative Fields	×	×	✓	✓
Allow for Multiple Tender Types or Payment Splits on Customer Invoicing for Accurate Cash Control	×	×	✓	✓

# Palladium Product Comparison



	PALLADIUM INDIVIDUAL	PALLADIUM BUSINESS	PALLADIUM ENTERPRISE	PALLADIUM PREMIUM
Display Unshipped or Open Quantity Field Added to Sales Orders	×	×	✓	✓
Convert Multiple Sales Orders to One Invoice	×	×	✓	✓
Create Deliveries from Sales Orders then Convert to Invoices	×	×	✓	✓
Optionally View GPs within the Sales Documents at time of Processing	×	×	✓	✓
Maintain Minimum GPs by Item Category	×	×	✓	✓
Optionally Convert Sales Orders to Sales Quotes on Overdue or over Credit Limit Customers	×	×	✓	✓
Maintain Temporary Customer Credit Limits	×	×	✓	✓
Unique Sales Form Layouts Per Customer	×	×	✓	✓
National Account Management	×	×	✓	✓
Invoice Customers Using their Codes	×	×	✓	✓
Display Item Weights on Sales Documents	×	×	✓	✓
Attach Item Documents on the Fly with Emailed Sales Statements	×	×	✓	✓
Open Order Cancellation Management	×	×	✓	✓
Set Delivery Charges Automatically	×	×	✓	✓
Trade Creditor Recons	×	×	×	✓
POD Management	×	×	×	✓
<b>INVENTORY &amp; MANUFACTURING</b>				
Maintain Inventory & Service Items	Service Only	✓	✓	✓
Inventory Forecasting	×	×	✓	✓
Issue Requisitions	×	×	✓	✓
Inventory Buyouts	×	×	✓	✓
Inventory Categories	×	✓	✓	✓
Buy & Stock in Different Units & Conversions	×	✓	✓	✓
Sell & Stock In Different Units & Conversions	×	×	✓	✓
Complete Serial Number and LOT or Batch Tracking	×	×	✓	✓
User Security Per Inventory Location & Inventory Category	×	×	✓	✓
Vendor Lead Times & Days on Hand for Inventory Management	×	×	✓	✓
Business Intelligence Inventory Reporting	×	✓	✓	✓
Complete Serial Number Tracking with Serial Number Profiles for Optimal Control	×	×	✓	✓
Maintain Up-Sell Items with Optimal Screen Pop Notifications	×	×	✓	✓
Optional Item Segmentation & Item Create Numbering Conversions	×	×	✓	✓
Link Items to Multiple Vendors with Warranties & Vendor Item Details & Descriptions	×	✓	✓	✓
Item Copy/Create Function	×	×	✓	✓
Process using two or more Item Dimensions or Factors for Box Sizes to squared metres	×	×	✓	✓
Extended Inventory Descriptions	×	×	✓	✓
Insert Item Images on all Purchases & Sales Processing Documents such as Sales Orders	×	×	✓	✓

# Palladium Product Comparison



	PALLADIUM INDIVIDUAL	PALLADIUM BUSINESS	PALLADIUM ENTERPRISE	PALLADIUM PREMIUM
Unlimited Price Lists for Items	×	✓	✓	✓
Set Reorder Points With Inventory Forecasting for Automatic Updating based on Sales	×	✓	✓	✓
Fully Barcode Enabled	×	✓	✓	✓
Print Stock Labels with Barcodes	×	×	✓	✓
Inventory Adjustments	×	✓	✓	✓
Internal Requisitions & Issues	×	×	✓	✓
Multi-Location (Warehouse) Inventory with Stock, Transit and Repair Warehouses with Transfers	×	✓	✓	✓
Define Warehouse Processing Rules for Receiving, Sales and/or Customer Returns	×	×	✓	✓
Define User Warehouse Access Securities	×	×	✓	✓
Bill of Materials/Auto Kitting	×	✓	✓	✓
Assembly - Assemble Multiple Finished Goods or By-Products	×	✓	✓	✓
Assembly - Create Work Order and Print Master Material Requirements	×	×	✓	✓
Assembly - View Production Schedule	×	×	✓	✓
Inventory Masterfile Optional Fields	×	✓	✓	✓
Stock Count/Stock Count w/Data Terminal	×	✓	✓	✓
Set Container Items to be Added Per Multiple of the Primary Item	×	×	✓	✓
Manufacture to and Issue from Different Inventory Warehouses	×	×	✓	✓
Full Bill of Materials Management with Revision Management	×	×	✓	✓
Manufacturing - Manage Full Work in Progress	×	×	✓	✓
Manufacturing - Use Work Centres with Inventory, Machine, Labour & Overhead Issues	×	×	✓	✓
View Related Company Inventory	×	×	×	✓
Extended bulk Label Printing	×	×	×	✓
Item Number Convention Lookup	×	×	×	✓
Multiple Units of Measure	×	×	×	✓
Soft Bill of materials	×	×	×	✓
Item Supersession	×	×	×	✓
Alternate Items	×	×	×	✓
Internal Inventory Requisition	×	×	×	✓
<b>WORKSHOP MODULE</b>				
Workshop Module	×	×	×	✓
<b>CRM</b>				
CRM	×	×	×	✓
<b>WAREHOUSING &amp; DISTRIBUTION</b>				
Maintain Unlimited Warehouses with User Access Security & Warehouse Types & Processing Rules	×	×	✓	✓
GRV Function to Receive Stock at Warehouse with Full Label Printing	×	×	✓	✓
360 Degree Pick Tickets Function to Dispatch Orders with Pick Ticket Splitting Per Location	×	×	✓	✓
Shipping & Manifest Functions	×	×	✓	✓

# Palladium Product Comparison



	PALLADIUM INDIVIDUAL	PALLADIUM BUSINESS	PALLADIUM ENTERPRISE	PALLADIUM PREMIUM
Create Delivery Routes/Vehicles & Drivers with Full Delivery Planning, Consolidations & Packing Order	×	×	✓	✓
Full Warehousing w/Windows CE Devices	×	×	✓	✓
Security to Optionally Allow Over Receiving	×	×	✓	✓
Security to Optionally Allow Under Deliveries or Vendor Backorders	×	×	✓	✓
Optionally allow for Blind Goods Receiving, with a Default Receive Quantity as 1, or set Quantity to default as the Open Order Quantity.	×	×	✓	✓
Multi-Bin Locations	×	×	×	✓
Warehouse Management System Android App Integration	×	×	×	✓
<b>PROJECT TRACKING</b>				
Create Projects with Full Project Budgeting	×	×	✓	✓
Manage Payment Schedules & Project Logs	×	×	✓	✓
Assign Unlimited Projects Contacts, Contact Details & Designations	×	×	✓	✓
Report on Progress and Profitability by Both Costs & Quantities	×	×	✓	✓
Attach all Documents to the Project for Completeness	×	×	✓	✓
Project Stages	×	×	×	✓
Extended Budgeting	×	×	×	✓
Resource Allocation by Stage	×	×	×	✓
Project Pipelines	×	×	×	✓
<b>POINT OF SALE</b>				
Manage Cashiers, Assigning Drawers & Floats	×	×	✓	✓
Cater for Account Payments & Multiple or Split Tender Types	×	×	✓	✓
Integrated Point of Sale (POS) System with Price & Weight-Embedded Barcoding	×	×	✓	✓
Complete User Security & Management Authorisations with On-Screen Approvals	×	×	✓	✓
Create Unique Pole-Display Messaging	×	×	✓	✓
Full Document Rounding & Discontinued Coins	×	×	✓	✓
Cash Security with Safe Warning Drops	×	×	✓	✓
Sales Orders & Quote Processing	×	×	✓	✓
Laybys	×	×	×	✓
Touchscreen Compatibility	×	×	×	✓
Dynamic Offline Point of Sale	×	×	×	✓
<b>REPORTING</b>				
Number of Reports	20+	130+	180+	180+
Run Reports on Any Day(s) or Over Any Period in History	✓	✓	✓	✓
Drill Down on Grids to Source Document	×	✓	✓	✓
Aging in Days or Calendar Periods	✓	✓	✓	✓
Quick View Customer & Supplier Aging Totals with Drill Down Capabilities	×	✓	✓	✓



# Palladium Product Comparison



	PALLADIUM INDIVIDUAL	PALLADIUM BUSINESS	PALLADIUM ENTERPRISE	PALLADIUM PREMIUM
Business Intelligence Drag & Drop Enquiries with Dynamic Excel Integration	✓	✓	✓	✓
Customised Forms Locations for Document By User to a Predefined Printer Per Document Type	✓	✓	✓	✓
Customizable Forms	✓	✓	✓	✓
Multi-Company Reporting Tool (Consolidations)	✗	✗	✓	✓
Batch Printing/Batch Emailing	✗	✓	✓	✓
Add Custom Reports to Palladium Menu System	✗	✓	✓	✓
Dynamic Balance B/F or Open Item Customer Statement Reporting Option	✗	✓	✓	✓
Email or Export all Reports Directly to MS Office	✓	✓	✓	✓
Trends Reports & Graphs in Modules	✗	✓	✓	✓
Quick Journal Entry Report on all Processing Documents to View Transaction	✗	✓	✓	✓
View the User who Created the Document on All Processing Documents	✗	✓	✓	✓
Quick Price & Stock Check Facility	✗	✓	✓	✓
Graphical Business Summary (Quick Report)	✗	✓	✓	✓
View User System Login History & Processing Statistics	✗	✓	✓	✓
Dashboards	✗	✗	✗	✓
Palladium Alerts Compatible	✗	✗	✓	✓
<b>INTEGRATION</b>				
Fully Integrated SMS Module	✓	✓	✓	✓
Import/Export to and from Excel	Limited	✓	✓	✓
Integrated Business Intelligence with the ability to Export Directly to Excel, Word or PDF	✓	✓	✓	✓
Export all Reports to Excel, Word or PDF or to Email as Attachments in one of the Formats	✓	✓	✓	✓
Send Email Direct from Standard Mail Server or Exchange Server	✓	✓	✓	✓
Import History Transactions from Excel	✓	✓	✓	✓
MS Outlook Integration	✓	✓	✓	✓
Data Import from ACCPAC Simply Accounting	✗	✓	✓	✓
Automated Data Conversion from Pastel Partner	✗	✗	✓	✓
Magento Webstore (B2B/B2C)	✗	✗	✗	✓
<b>SERVICES</b>				
Automatic Software Updates (MSI)	✓	✓	✓	✓
Comprehensive Online Help System	✓	✓	✓	✓
Participate in User Forums Online	✓	✓	✓	✓
Automated Offsite Backups	✓	✓	✓	✓
Money Back Guarantee	✗	30 Days*	30 Days*	30 Days*
Money Back Guarantee on Data Corruption	3 Years	3 Years	3 Years	3 Years
Telephonic/Email Support Options	✗	✓	✓	✓
Free Telephonic/Email Installation Support	✗	30 Days*	30 Days*	30 Days*
Annual Fees (Support)	Optional	Optional	Optional	Optional
<b>FIXED ASSETS</b>				
Manage 5 Depreciation Methods Per Asset	✗	✗	✓	✓
Control and Record Costs Against Assets	✗	✗	✓	✓

# Palladium Product Comparison



	PALLADIUM INDIVIDUAL	PALLADIUM BUSINESS	PALLADIUM ENTERPRISE	PALLADIUM PREMIUM
Transfer Assets Across Various Locations	✗	✗	✓	✓
<b>Power BI</b>				
Create Personalised Dashboards	✗	✗	✓	✓
View and Share Reports	✗	✗	✓	✓
Access Important Data Anywhere, Anytime from Any Mobile Device	✗	✗	✓	✓
<b>SMS Messaging</b>				
Integrated SMS Marketing & Collections	✓	✓	✓	✓

\* Terms and Conditions Apply

\*\* Requires Purchase of MS SQL Server

\*\*\* Additional Fees Apply

\*\*\*\* Limited Functionality

## OTHER

- Comprehensive data conversion from Pastel Partner with all masterfiles, opening balances, general ledger, transactions and sales and purchase history transactions
- Desktop edition ships with MS SQL 2019 for up to 10 users, FREE of charge
- No Compulsory Licence Fees
- Instant access to support
- Cloud hosting option available (support contract clients only)
- Business alerts only available for Enterprise and Premium Clients