

NEW IN PALLADIUM PREMIUM

TRANSFORMING BUSINESS THROUGH AUTOMATION



Palladium Premium brings together advanced end-to-end ERP business functionality in one, cost-effective solution. The Palladium Premium edition includes all of the features of the Palladium Enterprise Edition, and boasts a new modern interface with enhanced user-definable Business Intelligence and Dashboards. The program offers advanced features from Integrated CRM to a comprehensive Warehouse Management System with Multi-Bins and mobile scanning. Additional modules have been added for Off-line PoS with touch-screen capabilities, a comprehensive Workshop (Repair Module), complemented by a comprehensive Mobile Sales Workforce application for Android and iOS devices. There is something for everyone with Trade Creditor Reconciliations, POD Document Management, extended General Ledger Journal functionalities and much more.

WHY CHOOSE PREMIUM?



Lowest Cost of Ownership for
Leading Functionality



Future Proof your
Business



All Business Data in
One Single Secure
Database

NEW FEATURES IN PALLADIUM PREMIUM

Inventory, Warehousing & Distribution (I,W & D)

Multi-bin Locations

Manage Inventory within Multiple Bins in your warehouse with Min/Max levels, User-Access rights & Item Compatibility Rules per Bin.

View Related Company Inventory

Have the ability to view related company on-hand inventories from your inventory enquiry screens, such as suppliers or other franchisees, either by synchronizing directly from the related Palladium company database or by synchronizing from files such as excel.

Extended Bulk Label Printing

Select, filter and print bulk labels throughout the system with the ability to select different label layouts at time of printing.

Item Number and Description Conventions

Create Items using a defined Item Code and Description Lookup table to ensure that users conform to the correct numbering or description conventions.

Soft Bill of Materials

Create Assemblies on the fly at time of Sale, with the ability to configure the components on the fly.

Internal Requisitions for Employees

Process internal requisitions against employees with the ability to activate a biometric receipt authentication function or use a management authorization for approval.

IBT Orders

Allow Branches to process IBT orders on a Central Warehouse or to other Branches, to facilitate the Picking and expediting of the branch Order.

Enhance Operational Efficiencies saving you hours and improving collections by automatically sending outstanding Invoices with emailed Customer statements!

Workshops

Workshop Management Module

Facilitates the quoting and repairs of internal or client assets, including vehicle servicing, light machine work, fabrications or even repairing a computer.

Preview Financials

Preview the effects of your General Ledger journal on your Financial Reports before recording.

GL Line Attachments

Attach documents at line level when creating journals.

Save Journals

You can now save journals before updating for later recall with a Verified check-box per line that acts as a placeholder for verified journal lines.

Reversing of Journals

You can set a Journal as a Reversing Journal with a defined reversing date and have the ability to process the reversing journals when required.

Journal Formulas

Enter formulas rather than values to create the debit or credit journal values, with these being saved as a further audit trail for verification purposes.

Inter-Company Orders

Automatically Create Sales Orders in your Supplier or Franchisor's database directly from your new Purchase Orders.

e Commerce

Setup a Magento or WooCommerce online store that syncs with Palladium Accounting, allowing you to run an online store while using your ERP solution to manage Inventory, Customers and pricing, greatly reducing maintenance time, eliminating online store restocking and improving reporting.

General Ledger Journals

e Commerce

NEW FEATURES IN PALLADIUM PREMIUM

Sales & Procurement

Intercompany Operability

Alleviate the need to log in and out of companies, and switch between companies using a simple drop-down menu for users with the same username and password.

Dashboards

Intuitive, easy-to-read Dashboards present your data in simple to understand visuals to enhance the user experience.

POD Document Management

Attach Delivery Notes to your Sales Invoices or Delivery Advices automatically or as manual attachments. Run reports to identify outstanding POD's so that you can better manage and quantify the risk associated with missing documents.

Multi-Level PO Approvals

Create multiple levels for Purchase Order Approvals with the approval function being extended to the Mobile App.

Direct Bank Statement Downloads

The Bank Manager function has been enhanced to cater for direct feed integrations with the bank to allow users to seamlessly import bank statements, with Intelligent account reference mapping.

Trade Creditor Reconciliations

Ensure that all Creditors Accounts are reconciled and ensure that all liabilities are recorded to avoid unnecessary surprises.

Business Tools

Business Alerts

Create alerts and notification to alert or notify staff, customers or suppliers on any business process such as key inventory items below certain levels, overdue sales orders, or a simple notification to the storeman on deliveries due for the day.

Point of Sale

Offline & Touchscreen Point of Sale

Process transactions regardless of internet or network connectivity with a dynamic online/offline mode. A custom touchscreen menu option allows you to create customized menus for your users with the ability to assign item images.

Layby's

Manage Layby's with the ability to create Layby documents and receipts with full layby customer statements.

Projects

Extended Projects

The Projects module has been enhanced with the introduction of Project Stages, the ability to allocate resources or items to the various Projects Stages and Extended Budgeting. You can now track your Project and Resource allocation by Stage to control and assess spending, resource use and project efficiency.

CRM

CRM & Activity Management

This module allows you to manage all activities within your organization from Customer Collections, Sales, Supplier Interactions to general messaging. The CRM component also allows you to manage your customer leads and prospects with the ability to manage and display employee pipelines.

PALLADIUM MAKES SWITCHING SIMPLE WITH:

- Data conversion and migration tools.
- Affordable and flexible pricing options available.
- Free online training.



MOBILE WAREHOUSE MANAGEMENT

Our WMS allows users to manage GRVs, Pick Tickets, Stock Takes as well as Warehouse and Bin Transfers from Android powered mobile scanners like Zebra or Honeywell. The WMS accesses your live Palladium databases ensuring that inventory data is always current and accurate, regardless if you access it from head office or the warehouse.

Stock Count

Conduct stock takes, either by scanning inventory or by manually entering quantities.

Warehouse Transfers

Move inventory across different warehouses.

Bin Transfers

Move inventory to different bins to optimise your warehouse space.

GRVs

Receive Inventory into a receiving area from the mobile device with full scanning authentication to eliminate errors.

Put-Aways

Process Put-Aways for previous GRV's into the correct stocking bins.

POD Management

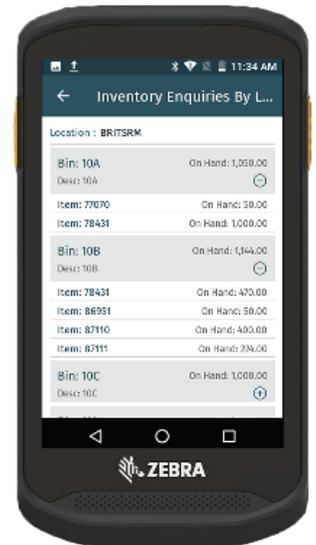
Manage POD's either as a scan verification on the invoice to make sure items aren't leaving the store multiple times on the same document, or take a picture of the delivery document and upload to Palladium.

Stock Pick

Process Pick Tickets with the system transferring to the Picked location on completion.

Inventory Enquiries

Process inventory enquiries at any time, by item, location or bin.

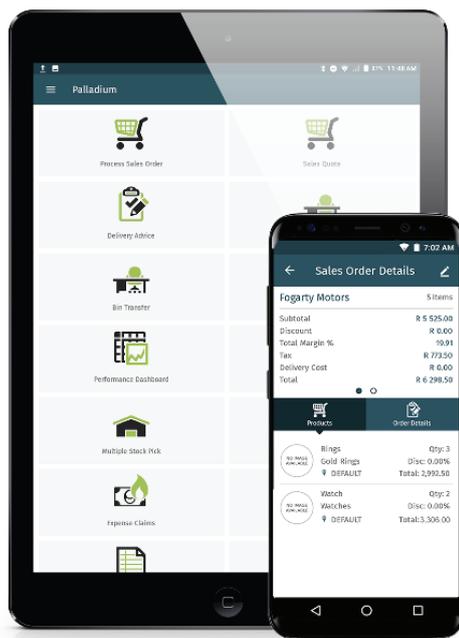


Delivery Advices

Process delivery advices from open sales orders or picked items to ensure accuracy at your dispatch area.

MOBILE SALES

A suite of Android and iOS based Palladium applications that provide the ability for sales teams to connect to live data on the road to generate Sales Orders and Sales Quotes or to check inventory availability.



Sales Quotes & Orders

Generate sales quotes and orders on the go while being connected to live data. Email quotes or orders from the device. Allow customers to "sign to glass" with the signature being embedded on the order for future reference.

Performance Dashboards

View BI dashboards for up-to-date reports.

Inventory Enquiries

Have a real-time view of on hand inventories by item, location and even bin.

Purchase Order and Requisition Approvals

Approve Purchase Orders and Inventory Requisitions on the go.

PoS Price Approval Push Notifications

Receive POS price changes using push notifications, alleviating the need to go to the PoS Terminal.

CRM Activities

Process CRM activities with live updates directly to your Palladium Calendar.

POD Management

Manage POD's either as a scan verification on the invoice to make sure items aren't leaving the store multiple times on the same document, or take a picture of the delivery document and upload to Palladium.

GPS Tracking

Activate GPS tracking on your salespersons devices and monitor their live locations or view their tracking history with the system recording the coordinates on google maps.